

## Setting up a Group

- 1. Login to your Group Leader Account.
- 2. Click **Create a Group** to assign a number and group description for each of your group(s).
- 3. **Give this Group Code to all of the couples in your group.** There is a place for couples to enter this code on the **View Results** page of the website once they have both completed their Checkup. If couples do not enter this number, they will not appear in your group summary.

Note: If a couple has forgotten to enter the Group Code, they can login to their completed account to enter it at a later time.

## **Generating Group Summary Reports**

Once 5 or more couples (of the same relationship type) have taken their assessments and entered the group code, you will be able to generate a Group Summary Report.

- 1. Log into your **Group Leader Account**.
- 2. Click on **Summary Reports.**
- 3. **Select the group(s)** for your report (see image below)
- 4. **Select Couple Types** from the drop-down menu (Dating, Engaged or Married).
- 5. You can specify a date range, or leave the date range blank.
- 6. Click Generate Report.

## Generate Summary Reports

Check the box to the left of each group that you would like to include in the report. Once you have selected your groups, you may generate a Summary Report by clicking "Generate Report".

Select	Group Number	<b>Group Description</b>	<b>Total Couples</b>	<b>Matching Couples</b>
~	915	Engaged Group	40	32
	415	Married Group	40	33
	95	Leader Group	0	0
ou may narro ate, or click o	ow your list of summarize	the Summary Report for: Engaged couples to those that complete field to select the date from a poping both dates empty.	d their Checkup within	
	IM/DD/YYYY)	■ To Date (MM/D	D/YYYY)	
		View the most recently general	ted Summary Report.	View Results
	Ger		th - O-1t1 O	
	001	erate a new Summary Report of	the Selected Groups.	Generate Report